

PATA “Five-Minute” Air Service Update

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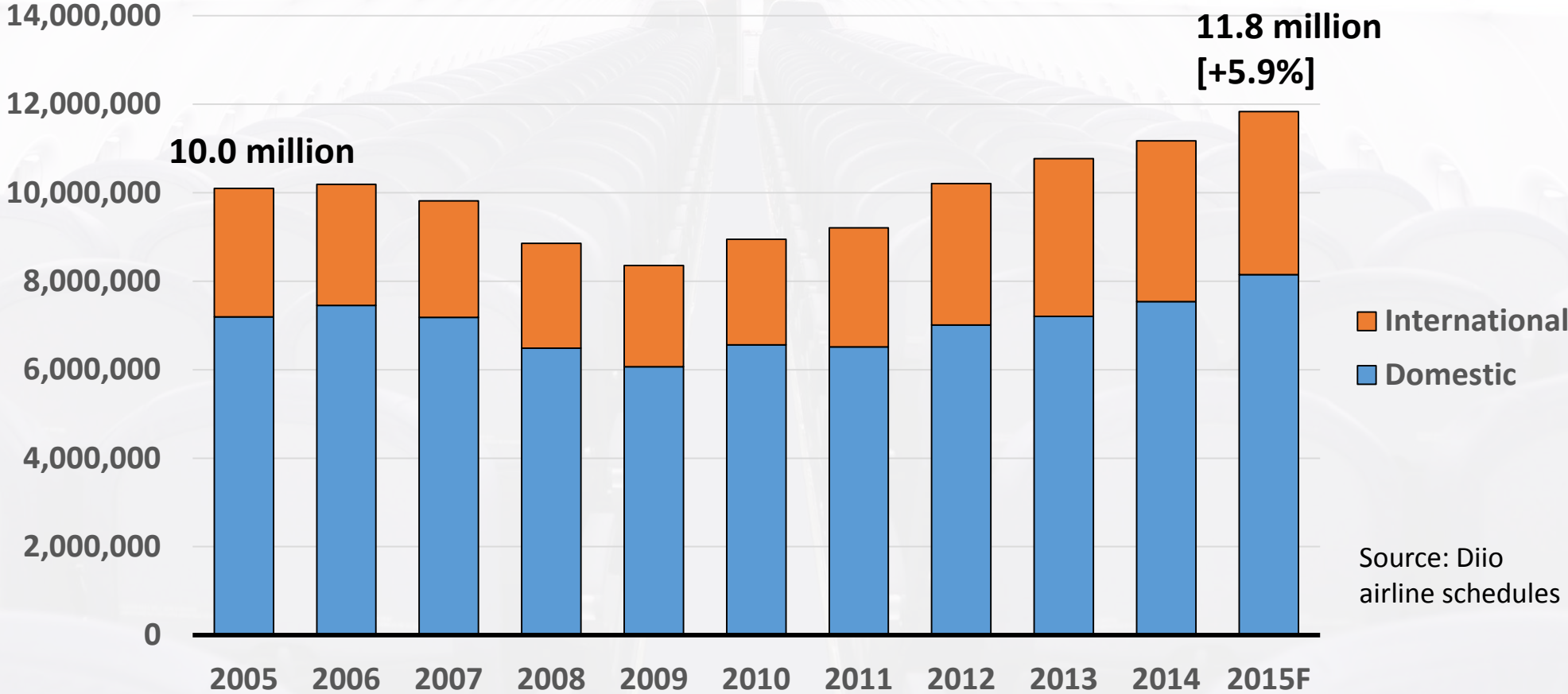


Overview from 39,000-Feet....

After record seat capacity levels in 2015, continued but slower growth expected heading into the new year.

Scheduled seats to Hawai'i climbing toward record high

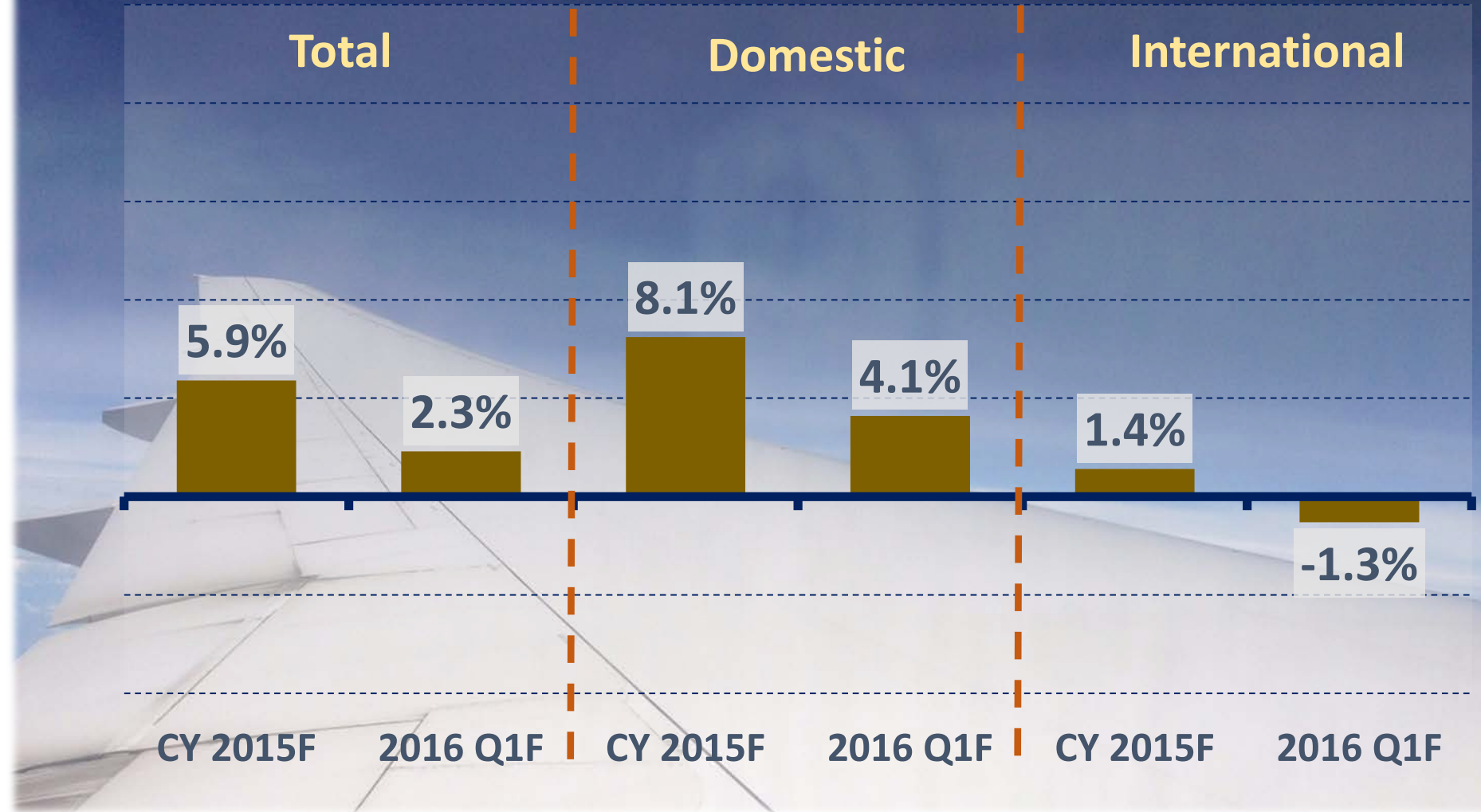
Scheduled Nonstop Seats to Hawai'i



Year-over-Year Growth (%Change) in Scheduled Seats to Hawai'i

Domestic capacity fuels overall growth in opening quarter of 2016

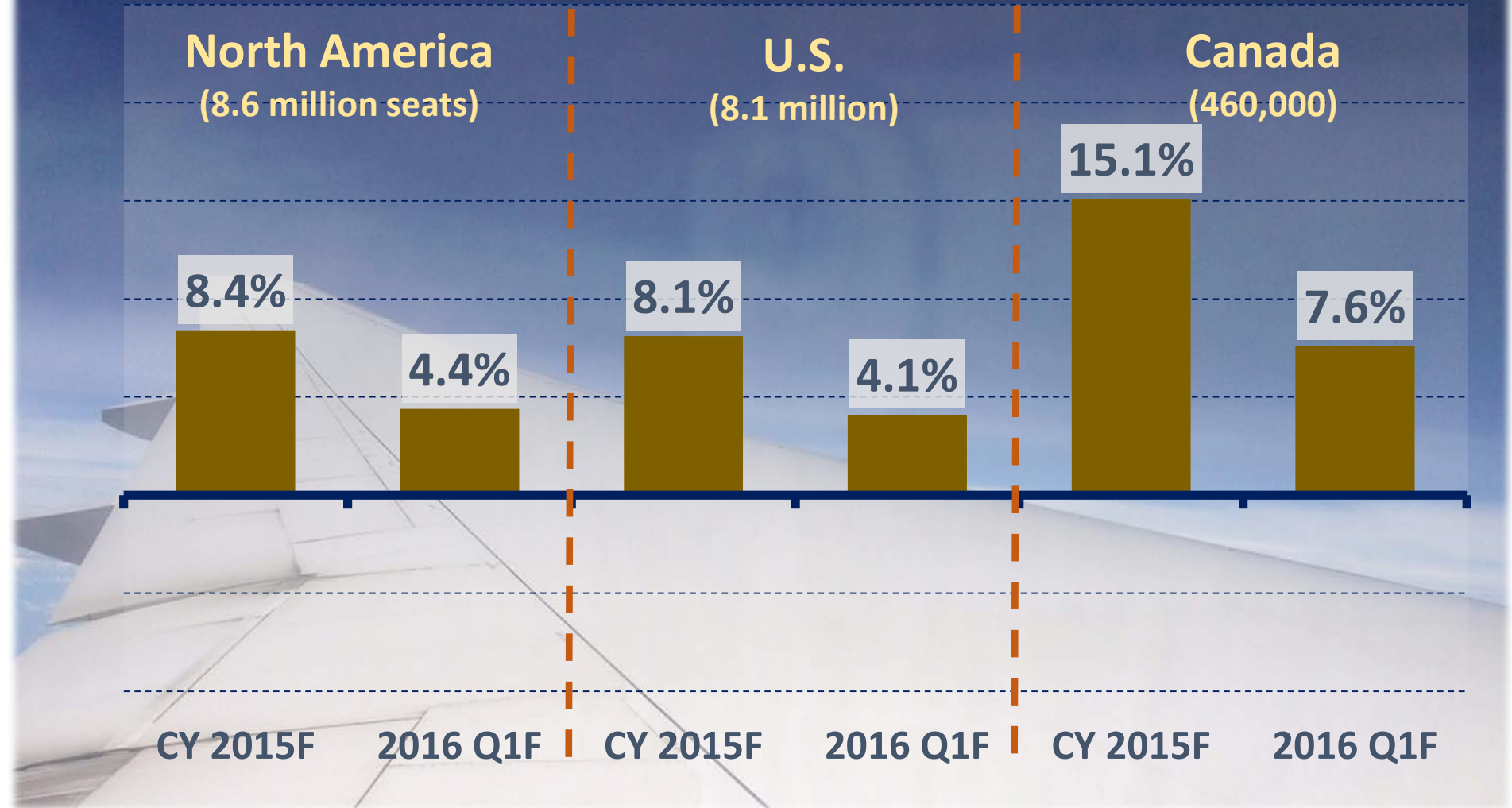
Source: Diio airline schedules



Year-over-Year Growth (%Change) in Scheduled Seats to Hawai'i

San Francisco and Seattle lead first quarter gains from North America

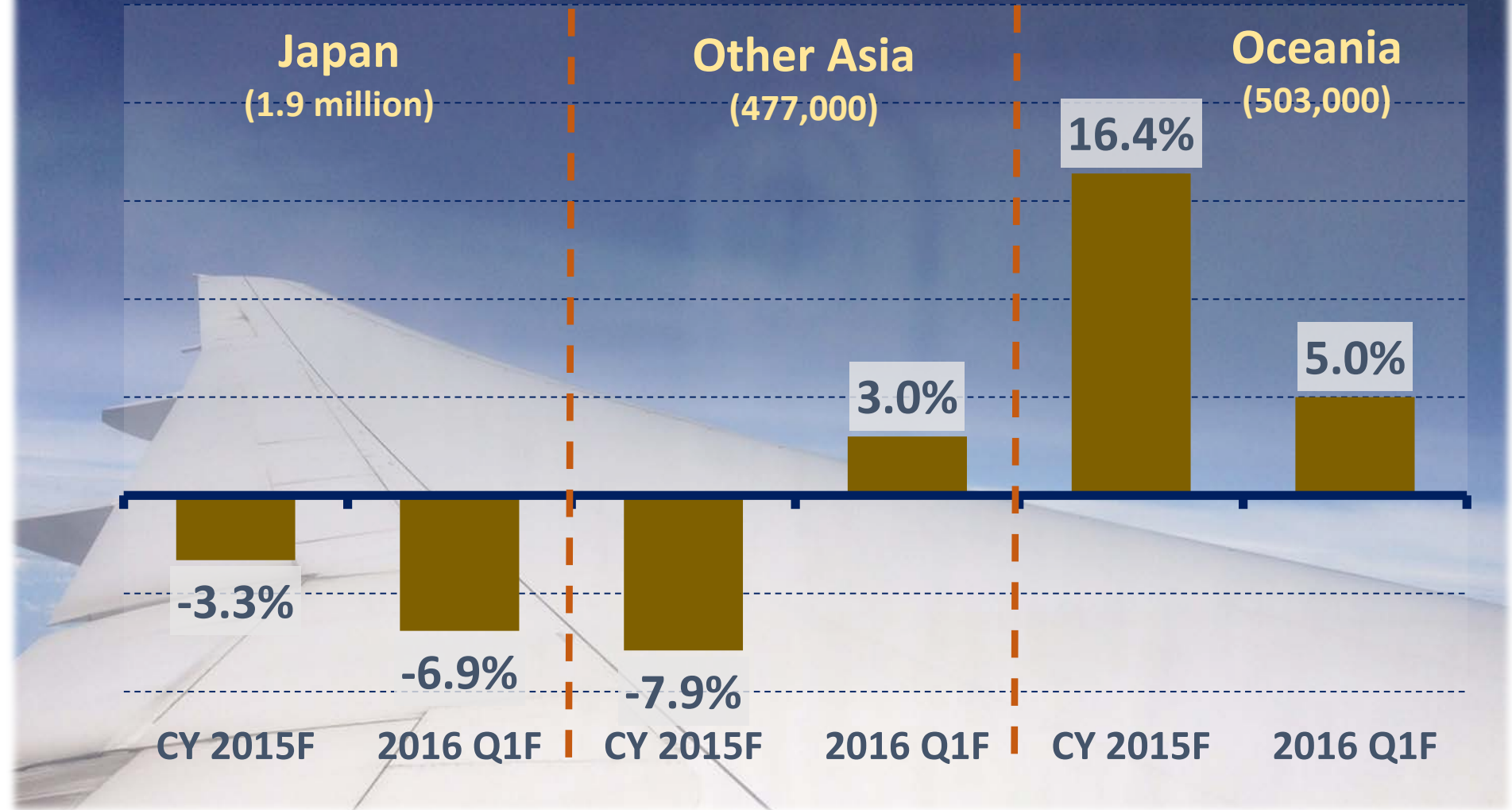
Source: Diiio airline schedules



Year-over-Year Growth (%Change) in Scheduled Seats to Hawai'i

Australia, New Zealand and China lead international growth heading into 2016 Q1

Source: Diio airline schedules





Mahalo.....

2016 FIRST QUARTER OUTLOOK: Scheduled Nonstops Seats to Hawaii by Port of Entry and MMA

	STATEWIDE			HONOLULU			KAHULUI			KONA			HILO			LIHUE		
	2016 Q1	2015 Q1	%Chge	2016 Q1	2015 Q1	%Chge	2016 Q1	2015 Q1	%Chge	2016 Q1	2015 Q1	%Chge	2016 Q1	2015 Q1	%Chge	2016 Q1	2015 Q1	%Chge
Total Seats	2,986,225	2,919,243	2.3	1,943,040	1,941,267	0.1	622,540	594,526	4.7	234,042	208,581	12.2	8,412	7,854	7.1	178,191	167,015	6.7
US TOTAL	2,023,438	1,944,214	4.1	1,110,504	1,085,995	2.3	528,185	508,832	3.8	213,434	190,178	12.2	8,412	7,854	7.1	162,903	151,355	7.6
US West	1,784,762	1,725,493	3.4	909,994	905,406	0.5	490,019	470,700	4.1	213,434	190,178	12.2	8,412	7,854	7.1	162,903	151,355	7.6
...Anchorage	27,058	21,027	28.7	14,833	10,432	42.2	7,987	6,357	25.6	4,238	4,238	0.0						
...Bellingham	16,789	17,115	-1.9	8,313	8,802	-5.6	8,476	8,313	2.0									
...Denver	37,711	52,345	-28.0	16,079	30,960	-48.1	12,675	12,168	4.2	6,253	6,188	1.1				2,704	3,029	-10.7
...Las Vegas	71,218	72,751	-2.1	71,218	72,751	-2.1												
...Los Angeles	560,745	570,216	-1.7	297,610	313,499	-5.1	122,479	130,727	-6.3	64,035	61,400	4.3	8,412	7,854	7.1	68,209	56,736	20.2
...Oakland	91,070	83,621	8.9	33,111	29,667	11.6	36,697	37,980	-3.4	14,905	9,617	55.0				6,357	6,357	0.0
...Phoenix	125,979	126,074	-0.1	60,429	60,670	-0.4	29,450	29,494	-0.1	19,570	19,380	1.0				16,530	16,530	0.0
...Portland	95,402	91,986	3.7	42,427	41,130	3.2	29,666	27,873	6.4	14,833	14,670	1.1				8,476	8,313	2.0
...Sacramento	38,402	37,980	1.1	23,569	23,310	1.1	14,833	14,670	1.1									
...Salt Lake City	23,751	23,490	1.1	23,751	23,490	1.1												
...San Diego	69,297	62,157	11.5	39,631	39,174	1.2	16,952	14,670	15.6	6,357	1,956	225.0				6,357	6,357	0.0
...San Francisco	298,355	257,400	15.9	145,358	126,358	15.0	102,828	78,934	30.3	34,041	35,728	-4.7				16,128	16,380	-1.5
...San Jose	82,237	85,414	-3.7	32,045	31,623	1.3	35,305	37,980	-7.0	6,411	7,498	-14.5				8,476	8,313	2.0
...Seattle	246,748	223,917	10.2	101,620	93,540	8.6	72,671	71,534	1.6	42,791	29,503	45.0				29,666	29,340	1.1
US East	238,676	218,721	9.1	200,510	180,589	11.0	38,166	38,132	0.1									
...Atlanta	26,663	26,370	1.1	26,663	26,370	1.1												
...Chicago	39,881	41,624	-4.2	28,529	30,960	-7.9	11,352	10,664	6.5									
...Dallas	66,926	69,324	-3.5	40,112	41,856	-4.2	26,814	27,468	-2.4									
...Houston	31,304	29,189	7.2	31,304	29,189	7.2												
...Minneapolis	17,854	0	NA	17,854	0	NA												
...New York JFK	27,250	23,174	17.6	27,250	23,174	17.6												
...Newark	21,538	21,538	0.0	21,538	21,538	0.0												
...Washington D.C.	7,260	7,502	-3.2	7,260	7,502	-3.2												